



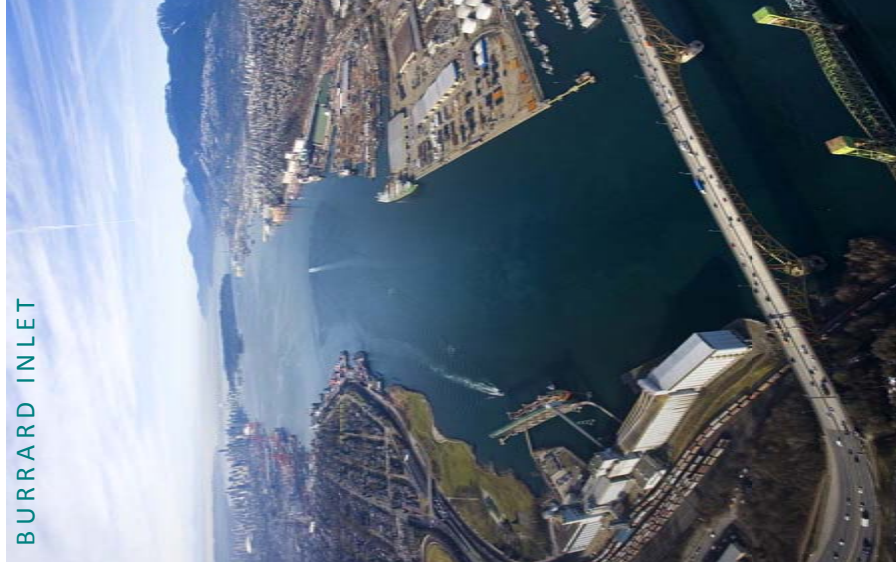
PORT METRO
vancouver

Presentation to City of Richmond General Purposes Committee

Robin Silvester
President & CEO

May 16, 2011

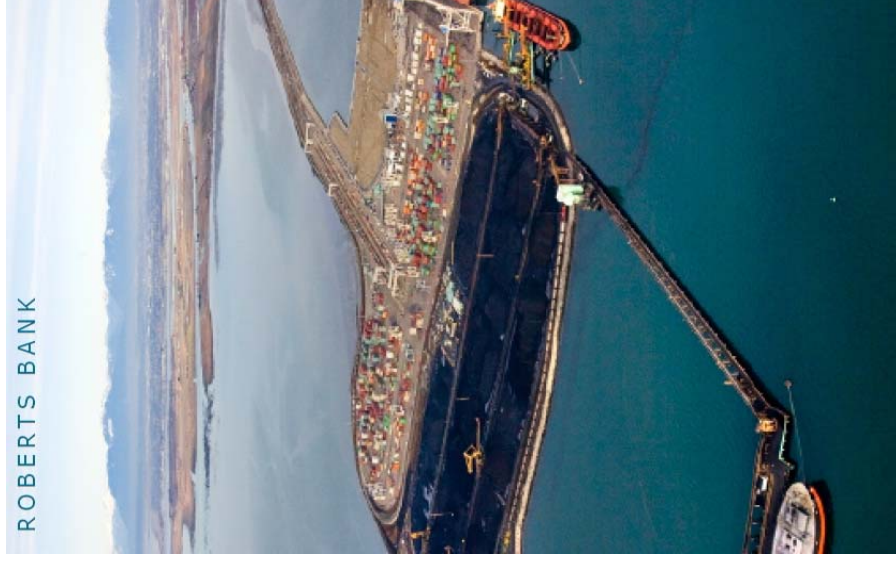
Port Metro Vancouver



BURRARD INLET



FRASER RIVER



ROBERTS BANK

GP-10

Corporate Social Responsibility and Sustainability



GP-11

City of Richmond

Economic Impact

- Port activity accounts for 129,000 jobs across Canada
 - ~1 in 12 jobs in BC Lower Mainland
 - \$2.2bn in direct local wages
 - \$6bn total wages
- \$10.5bn GDP, \$22bn Economic Output

City of Richmond:

- Port activity accounts for 5,700 jobs
 - \$190 million in direct local wages
- \$390 million GDP
- \$840 million economic output



Richmond Commodities

Commodities (MT)	2009	2010	2010-Q1	2011-Q1	2011 Forecast Growth %	2011 Trend
Autos	387,230	381,609	108,222	88,193	7 %	➔
Fraser River North Arm (total)	6,030,916	6,312,236	1,699,455	1,536,007	4 %	➔
LOGS	2,356,367	2,812,248	771,679	627,005	2 %	➔
SAND & GRAVEL	1,342,389	1,191,002	276,641	317,084	5 %	➡
WOODCHIPS	1,285,696	1,532,037	428,854	424,359	6 %	➡
OTHERS	1,046,464	776,949	222,282	167,559	5 %	➔

* WWL is located in Annacis Island (Delta)

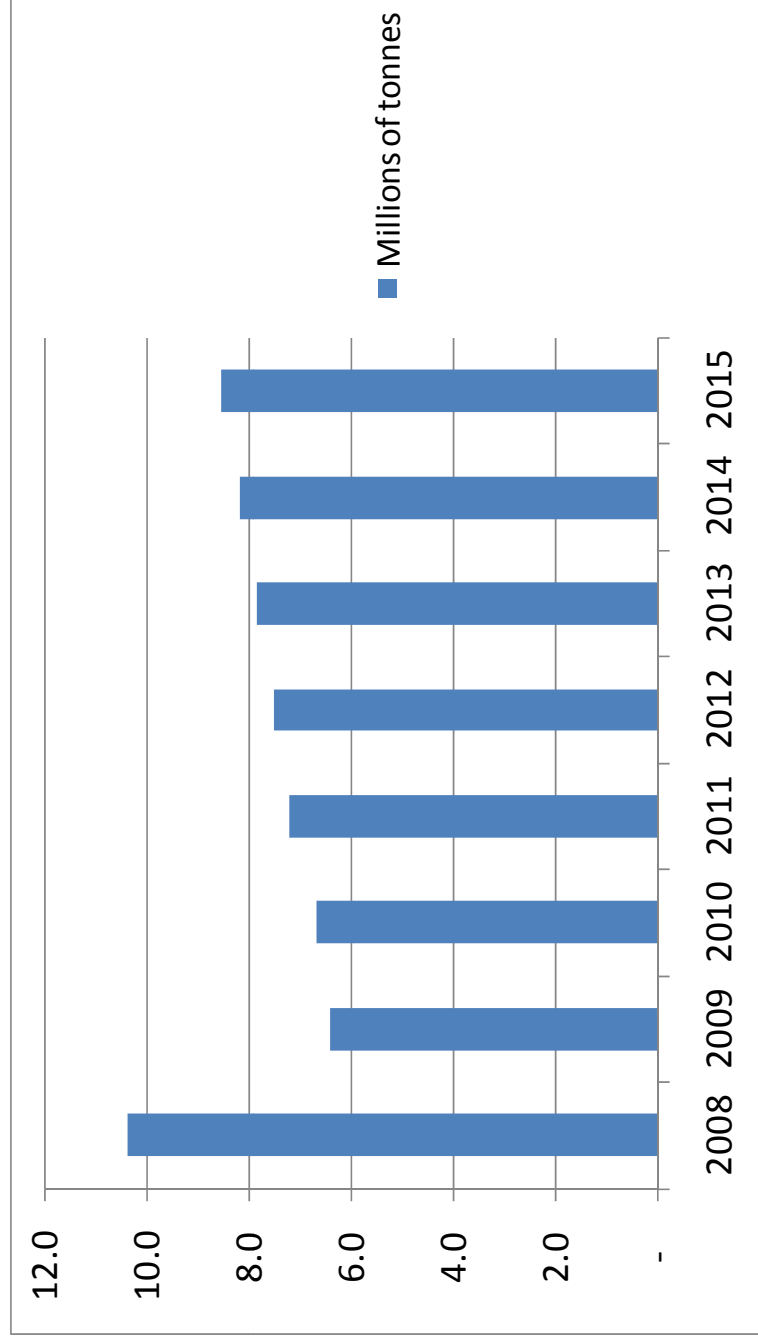


PORT METRO
vancouver

portmetrovancover.com

Richmond Economic Recovery and Outlook*

GP-14



• Includes auto volumes (Fraser Wharves and WWL on Annacis Island, Delta) and North Fraser volumes.



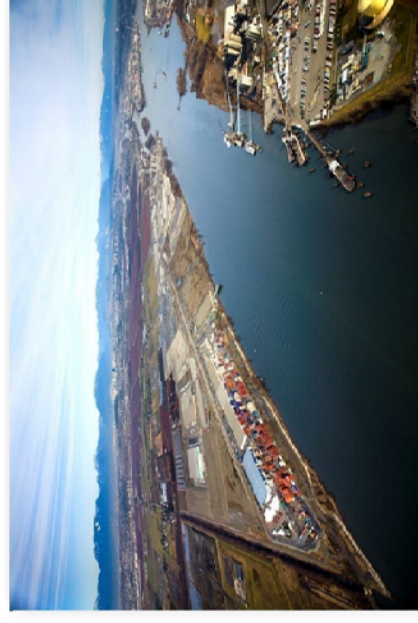
PORT METRO
vancouver

portmetro.vancouver.com

City of Richmond

Areas of Interest

- Land
- Provincial Head Lease Renewal
- Fraser River Framework
- Projects
 - Hwy 91 / Nelson Road Interchange
 - Vancouver Airport Fuel Delivery Project
 - Container Capacity Improvement Program
 - Milltown Marina



Hwy 91 / Nelson Road
Interchange Construction

Container Capacity Improvement Program

Comprehensive Consultation and Engagement

- Multi-round community, stakeholder and public consultation
- Community Engagement
- Port Community Liaison Committee
- First Nations Consultation



GP-16



Thank you

Questions?

Twitter: @PortMetroVan